

Informations *Rapides*

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■ Indices of agricultural prices - September 2013

Overall producer prices of agricultural products decreased in September

In september 2013, overall production prices of agricultural products decreased by 1.7 % compared to August ; over one year they went down by 5.0 %.

Cereal prices continued to drop in September (-1.0 %). The very significant crop in united-States weighed on the prices. The global availability of wheat, which was heightened by significant crops in the Northern hemisphere, allowed to satisfy the sustained demand ; still, wheat price slightly went up.

Production prices of cereals



Source : INSEE

Oleaginous prices rose this month (+1.6 %). Sunflower became more expensive : the supply was getting lower as the harvests were to occur lately in Europe.

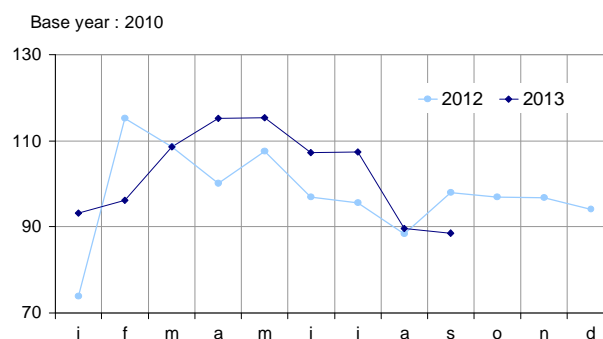
Potatoes prices stayed at a high level as the trading campaign was beginning, increasing by 5.2% over one year. The crop in North-Western Europe would only slightly rise as a result of the tumble in yields in Germany.

Wine prices slightly went up in September compared to August (+0.9 %), but stayed at a high level year-over-year (+14.4%). The prices for some PDO wines were sustained by the export demand. The less significant crop last autumn explained the rise of other wines prices over a year.

Fresh fruits prices rose year-over-year (+5.0 %). Apple prices increased, as early varieties sold well through exportations. Plum and grape prices were high, due to

past bad weather which had affected the production. Consumers turned aside a little from pears, which ended up in competition with summer fruits still present this month.

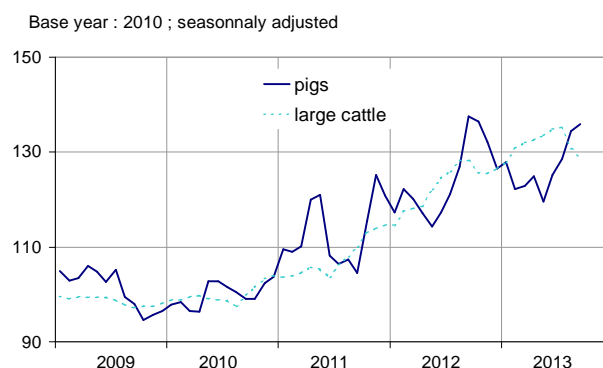
Production prices of fresh vegetables



Source : SSP (ministry of agriculture)

Fresh vegetables prices decreased year-over-year (-9.6 %). The melons, delayed by a dull spring, abounded while the demand slumped. The seasonal decrease in the demand was marked as well this year for tomatoes. On the other hand, the lettuces and the cucumbers were easily traded because they were less numerous than last year.

Production prices of big cattle and pigs



Source : INSEE

On a seasonally adjusted basis, animals prices dipped in September (-0.4 %). Prices of big cattle stagnated

over one year due to a limited supply, which balanced a sluggish demand. Conversely, sheep prices increased over the same period : the cut in the French livestock and the demand from North Africa backed the prices up.

Eggs prices picked up this month (+17.3%), due to an augmented exportation demand.

Indices of producer prices of agricultural products (IPPAP)

	weights	Sept 2013 raw	base year 2010		
			Variation as % over a month	3 months Seasonally adjusted data	over a year raw
Agricultural goods output	1000	118.7	-1.7	-4.3	-5.0
excluding fruits and vegetables	900	120.6	-1.4	-3.6	-5.2
Crop output (excluding fruits and vegetables)	502	117.5	-2.7	-6.8	-11.7
Cereals	190	114.8	-1.0	-9.8	-27.5
of which soft wheat	113	112.5	+1.0	-8.1	-28.8
grain maize	42	110.3	-6.2	-17.5	-27.9
Potatoes	26	181.0	///	///	+5.2
Wines	171	119.6	+0.9	+1.5	+14.4
Protected designation of origine	135	119.0	+0.8	+2.4	+13.2
other wines	36	121.9	+1.1	-1.5	+19.0
Oleaginous	49	98.1	+1.6	-19.0	-29.3
Horticultural products	31	105.5	-1.5	-0.1	+1.1
Other crop products	34	112.2	-3.9	-4.4	-7.5
Fruits and vegetables (1)	100	99.9	///	///	-3.2
Fresh vegetables	51	88.5	///	///	-9.6
Fresh fruits	41	115.2	///	///	+5.0
Animal output	398	124.7	+0.2	+0.7	+3.9
Animals	234	127.1	-0.4	-0.3	+0.3
of which large cattle	96	128.2	-1.3	-4.5	+0.3
calves	26	106.4	+1.4	-1.0	0.0
pigs	54	143.1	+1.1	+8.5	-1.2
sheep	10	121.1	-1.7	+3.5	+10.0
poultry	44	119.4	-1.3	-2.2	-0.1
of which chicken	18	120.9	-1.3	-2.2	-0.5
Milk	149	122.3	0.0	+1.2	+15.3
of which cow milk (2)	139	123.5	0.0	+1.2	+16.1
Eggs	15	109.9	+17.3	+14.7	-28.7

(1) Including vegetables for industry.

(2) The price for September is not yet known and therefore is estimated by carrying forward the seasonally adjusted price from August

Sources: INSEE - SSP (Ministry of Agriculture)

Purchase prices of the means of agricultural production decreased in September.

The prices of intermediate consumptions continued to dip in September (-0.8%). Fertilisers and food for animals prices kept dropping, showing decreases by

9.3% and 5.1%. Investment prices rose (+0.7%), as material for harvesting became more expensive.

Purchase prices of the means of agricultural products



Sources: INSEE et SSP (ministère chargé de l'Agriculture)

Indices of purchase prices of the means of agricultural production (IPAMPA)

	weights	Sept. 2013	Base year 2010		
			Variation as % over a month	3 months	over a year
Total input	1000	113.5	-0.4	-1.3	-1.6
Intermediate consumptions	755	115.8	-0.8	-1.9	-2.6
Energy (1)	102	121.0	+0.2	+2.6	-3.4
Seeds	67	108.4	+0.2	+0.2	+3.8
Fertilisers and soil improvers	100	117.4	-1.5	-4.9	-9.3
Plant protection products	83	101.3	+0.2	+0.5	+0.3
Animal feed	211	128.4	-2.0	-5.1	-5.1
Veterinary expenses	50	109.5	+0.2	+0.7	+3.3
Small equipment and tools	16	108.9	-0.5	-0.2	+2.3
Maintenance of materials	65	108.9	0.0	+0.2	+2.4
Maintenance of buildings	9	106.7	+0.1	-0.3	+0.9
Other goods and services	52	102.2	-0.1	+0.1	+0.5
Goods and services contributing to investment	245	106.5	+0.7	+0.5	+2.3
Material	193	106.6	+0.9	+1.1	+3.0
Tractors	82	105.8	+0.3	+0.2	+1.9
Machinery and plant for cultivation	37	106.7	+0.4	+1.4	+4.5
Machinery and plant for harvesting	43	109.7	+3.2	+3.2	+5.6
Utility vehicles	19	103.1	+0.1	+0.3	+0.7
Total input	52	106.4	-0.3	-1.5	-0.4

(1) The repayment of the domestic tax on energy products (TICPE) benefiting farmers has been applied in advance for the year 2013

Sources: INSEE - SSP (Ministry of Agriculture)

To know more about French indices of agricultural prices :

The index of producer prices for agricultural products (IPPAP) measures the changes in products prices when they are put on the market for the first time. They are set at 100 in 2010, the coefficients for their weights come from national accounts and are based on the year 2010. The weight-coefficients of fresh fruits and vegetables, early potatoes and cut flowers change every month, which reflects their very seasonal pattern. As a result their variations must be interpreted year-over-year. Seasonally adjustments are restricted to cattle, milk, cut flowers as a whole, and to some other aggregates.

The methodology can be found via the link hereafter :

<http://www.insee.fr/fr/publications-et-services/sommaire.asp?codesage=IMET121&nivgeo=0>, and for fresh vegetables and fruits. in *Agreste - Chiffres et Données - n°165 - février 2005*.

The index of purchase prices of the means of agricultural production (IPAMPA) reflects the variations of goods and services used in the agricultural process. They are based on the survey conducted by the ministry of agriculture at wholesale dealers of fertilisers, feed for animals, phytosanitary products, seeds, veterinary products and services and small equipment ; IPAMPA are also based on output prices industry (IPP) for energy and equipment goods ; on consumption prices (IPC) for fuel ; and on construction index for buildings (BT and TP) and their maintenance. They are based on the year 2005.

Further data (historical data, simplified methodology) are located on the HTML page of this publishing :

<http://www.insee.fr/fr/themes/info-rapide.asp?id=80>

- Find directly historical data in the database « Base de Données Macro-économiques » : [G1465](#), [G1466](#)

- Press contact : bureau-de-presse@insee.fr

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